Conversations about Estate Planning

Maine residents have unique needs when it comes to their long term plans. Learn how to preserve your assets and protect your loved ones now.

Attend one of two **FREE** Informational sessions

Light refreshments provided

Thursday June 18th 2:00—3:30 pm Atria Kennebunk 1 Penny Lane Kennebunk, ME

What you'll learn

- The current status of the estate tax
- How to transfer assets without probate fees
- How to avoid a court supervised proceeding in the event of incapacity
- Ways to plan for the state estate tax
- Will or Trust? Which is best for you?
- Why even small estates need an estate plan
 - Other important documents every person needs to have as part of their estate plan
 - Why charities make great beneficiaries



Host: Ed Rodbro

Director—Charitable Estate Planning American Heart Association 300 5th Avenue, Suite 6 Waltham, MA 02451 www.heart.org Speaker: Martin C. Womer Attorney at Law Maine Center for Elder Law, LLC 3 Webhannet Place, Suite 1 Kennebunk, ME 04043 www.mainecenterforelderlaw.com

Sponsored by American Heart Association. Seating is limited. Call today to reserve space **877-246-8007** or email to **ed.rodbro@heart.org** The event is 100% complimentary. Nothing will be sold and there will be no solicitations.



Thursday June 18th 5:30—7:00 pm Dorothy Stevens Community Center 80 Thompson Rd. Kennebunk, ME

